

(1) Second and Final Account and Report of Successor Conservator, (2) Petition for Allowance of Attorney's Fees, for Reimbursement of Costs to Attorney and for (3) Discharge of Successor Conservator of the Estate

Age: 65		CHRIS WADE , successor conservator, is Petitioner. Account period: 01/01/2013 – 03/31/2014 Accounting - \$276,930.17 Beginning POH - \$210,738.92 Ending POH - \$228,250.07 Conservator - Waives Attorney - \$9,705.00 (11.4 hours at \$250/hr for Accounting, 3.8 hours at \$250/hr for Bond, 14.7 hours at \$250 for Substituted Judgment, and 6.4 hours at \$250/hr for Veterans Administrations) Costs - \$896.00 (filing fees and certified copies) Current Bond is \$114,000.00 Petitioner prays for an Order: 1. Approving, allowing and settling the First Account Current of Successor Conservator; and 2. Authorizing attorneys' fees and costs. 3. The Successor Conservator be discharged as Successor Conservator of the Estate	NEEDS/PROBLEMS/COMMENTS: 1. Schedule C, Disbursements shows a charge of \$446.86 to Boot Barn but does not include the nature and purpose of the purchase. The Court may require more information.
Cont. from 052814			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LV Reviewed on: 06/09/2014 Updates: Recommendation: File 1 - Wade	

(1) First and Final Account and Report of Successor Administrator of Insolvent Estate and (2) Petition for Allowance of Ordinary Commissions and Fees

DOD: 09/13/10		PUBLIC ADMINISTRATOR , successor administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner states that it is unknown whether the former administrator provided notice to the Director of Health Services (DHS). But that even if notice was not provided, there is no estate from which to pay a claim. However, Probate Code § 9202 requires notice to the DHS if the decedent received health care benefits from the DHS. Therefore, the Court may require proof of service to the DHS.
		Account period: 08/30/13 – 04/23/14	
Cont. from		Accounting - \$8,800.00	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$8,800.00	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$923.56 (all cash)	
<input checked="" type="checkbox"/>	Inventory	Administrator - \$352.00 (statutory)	
<input checked="" type="checkbox"/>	PTC	Attorney - \$352.00 (statutory)	
<input checked="" type="checkbox"/>	Not.Cred.	Costs - \$460.50 (filing fees, certified copies)	
<input checked="" type="checkbox"/>	Notice of Hrg	Creditor's claims:	
<input checked="" type="checkbox"/>	Aff.Mail w/	RBS Citizen N.A. - \$9,845.58	
<input type="checkbox"/>	Aff.Pub.	Sierra Mobil Park - \$4,069.54	
<input type="checkbox"/>	Sp.Ntc.	Petitioner states that after only partial payment of commissions, fees and costs in the amount of \$1,164.50, there will be no funds available for payment of creditor's claims or any estate to distribute.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters 05/19/11		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202 x		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 06/06/14
			Updates:
			Recommendation:
			File 2 - Martin

3 Tomas Ybarra (Estate)

Case No. 13CEPR00404

Atty Kruthers, Heather H. (for Public Administrator – Administrator/Petitioner)

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution

DOD: 01/04/13		PUBLIC ADMINISTRATOR , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 08/29/13 – 03/27/14	
Cont. from		Accounting - \$128,880.79	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$127,804.50	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$12,967.49	
<input checked="" type="checkbox"/>	Inventory	Administrator - \$4,866.43	
<input checked="" type="checkbox"/>	PTC	(statutory)	
<input checked="" type="checkbox"/>	Not.Cred.	Administrator x/o - \$2,028.45	
<input checked="" type="checkbox"/>	Notice of Hrg	(per Local Rule for the sale of real property and sale of personal property)	
<input checked="" type="checkbox"/>	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.	Attorney - \$4,866.43	
	Pers.Serv.	(statutory)	
	Conf. Screen	Bond fee - \$161.10 (ok)	
	Letters	09/04/13	
	Duties/Supp	Costs - \$460.50	
	Objections	(filing fees and certified copies)	
	Video Receipt	Petitioner states that after payment of commissions, fees and costs in the amount of \$12,382.91, the remaining \$584.58 will be paid to Frances Ybarra as partial reimbursement for funeral costs. Due to the insufficiency of the estate, there are no assets from which to pay the creditor's of the estate or distribute any property to the heirs.	
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 06/06/14
			Updates:
			Recommendation:
			File 3 - Ybarra

**(1) First and Final Report of Status of Administration; Petition for Settlement Thereof
and (2) for Reimbursement of Costs Advanced and (3) Petition to Close Estate**

DOD: 2-20-13	ROBERT O. NICOLAYSEN, II , Son and Administrator with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 032414,061114	Petitioner states that due to the only asset of the estate being real property not actually being owned by the decedent, there was nothing to administer. The property was actually owned by a trust in the name of the decedent's wife.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.	Therefore, an Inventory and Appraisal was never filed for this estate since there are no assets.	
<input checked="" type="checkbox"/> Notice of Hrg	The estate has no balance to compute a statutory compensation for either party.	
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.	Attorney requests reimbursement for \$1,245.00 in costs including filing, publication, certified letters. Petitioner understands and acknowledges that he is responsible for the payment of costs advanced.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters	Petitioner requests that this Court order that:	
<input type="checkbox"/> Duties/Supp	1. The administration of the estate be closed.	
<input type="checkbox"/> Objections	2. All acts and proceedings of Petitioner as Administrator as set forth in this report be confirmed and approved;	
<input type="checkbox"/> Video Receipt	3. Petitioner be authorized and directed to pay The Law Offices of Philip M. Flanigan \$1,245.00 as payment for costs advanced to the estate;	
<input type="checkbox"/> CI Report	4. Distribution of the estate in Petitioner's hands and any other property of the decedent not now known or discovered be made by proportionate share pursuant to Probate Code § 11420 to the six (6) creditors; any remaining property after satisfaction of all creditor's claims shall be distributed entirely to Robert O. Nicolaysen, II, as the decedent's sole surviving heir; and	
<input checked="" type="checkbox"/> 9202	5. For such other and further relief as the Court may deem just and proper.	
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 6-6-14
		Updates:
		Recommendation:
		File 4 – Nicolaysen

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution

DOD: 8/28/13		PUBLIC ADMINISTRATOR /Administrator is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 8/28/13 – 4/11/14	
Cont. from		Accounting - \$301,020.69	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$298,353.65	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 64,299.06	
<input checked="" type="checkbox"/>	Inventory	Administrator - \$6,000.00 (less than statutory)	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.	Administrator x/o - \$248.00 (preparation of taxes)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Attorney - \$6,000.00 (less than statutory)	
	Aff.Pub.		
	Sp.Ntc.	Court fees - \$460.50	
	Pers.Serv.	Bond fee - \$376.28 (o.k.)	
	Conf. Screen	Distribution, pursuant to intestate succession, is to:	
<input checked="" type="checkbox"/>	Letters		
	Duties/Supp	Lisha Napier - \$50,779.28	
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 6/6/14
			Updates:
			Recommendation: SUBMITTED
			File 5 - Smith

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 9/25/11		CAROLE L. MITCHELL is petitioner. 40 days since DOD. No other proceedings. Will dated: 4/23/1983 devises the entire estate into a testamentary trust. I & A - \$71,539.50 Petitioner requests Court determination that decedent's various interests in several parcels of real property located in Kings County pass to her as Trustee of the John K. Mitchell Testamentary Trust.	NEEDS/PROBLEMS/COMMENTS: 1. It appears that the original will dated 4/23/1983 has not been deposited as required by Probate Code §8200. Note: A will dated 6/13/1980 was deposited. Supplement to Petition filed on 5/13/14 states an original will of the decedent has not been located. Decedent's home burned down a month after his passing. It is believed the will was destroyed in the fire. Gilmore, Wood, Vannard & Magness were never contacted by a subsequent estate planning attorney and have no reason to believe that the will was ever superseded. Similarly, the Petitioner was unaware of Decedent ever taking action to update his will after 1983. Petitioner requests the Court waive the requirement of Probate Code §8200 as an original will cannot be located and lodged. Moreover, probating a lost or destroyed will in order to establish its terms would be a waste of judicial resources and needlessly increase the expense to Petitioner.
Cont. from 4/30/14			
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: KT
Reviewed on: 6/9/14
Updates:
Recommendation:
File 9 – Mitchell

		TEMP (KAITLYN ONLY) EXPIRES 4-16-14	NEEDS/PROBLEMS/COMMENTS: 1. Need Child Information Attachment GC-210(CA) for the minor Travis. This mandatory form provides necessary information about the minor. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice from Kaitlyn Henderson (12). 3. Need order. (The proposed order submitted by the attorney is a temp order, not the general guardianship order.)
		DONNA COONCE , Aunt, is Petitioner.	
		Father: JOHN HENDERSON - Personally served 4-22-14	
		Mother: HEATHER HENDERSON (Deceased)	
		Paternal Grandfather: Robert Henderson, Sr. - Served by mail 4-17-14	
		Paternal Grandmother: Karen Rake - Consents and waives notice	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Maternal Grandfather: Ronald Harter - Consents and waives notice</p> <p>Maternal Grandmother: Joan Harter - Consents and waives notice</p> <p>Siblings: Trevor Henderson - Personally served 4-17-14</p> <p>Petitioner states the father is not capable of providing for the children's support at this time and left them both with Petitioner while he moved to Arizona to find work and get clean from the use of methamphetamines. Travis has resided with Petitioner since August 2012. Kaitlyn was residing with the maternal grandparents until 3-15-14, and now resides with Petitioner also. Their mother passed away in November 2013. The father has been threatening to take Kaitlyn out of school and move her to Arizona with him so that he can apply for welfare benefits there. Kaitlyn is already struggling in school because her parents did not make her go to school, but supposedly home-schooled her. She has to stay in a program after school so that she will be eligible for 5th grade. The father has not threatened to take Travis, but guardianship is needed for both children. Kaitlyn will be in danger of neglect or abuse if she is made to go with her father to Arizona based on his drug use, no income, no stable home. Further, the children do not want to move to Arizona with their father. Guardianship is needed for their proper care and maintenance and to prevent harm based on their father's drug use and instability.</p> <p>Court Investigator Dina Calvillo filed a report on 6-9-14.</p>	
		<p>Reviewed by: skc</p> <p>Reviewed on: 6-6-14</p> <p>Updates: 6-10-14</p> <p>Recommendation:</p> <p>File 7 - Henderson</p>	

DOD: 07/26/13		SUSAN A. RENFRO , former spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
40 days since DOD			
No other proceedings			
I & A - \$96,658.00			
Will dated 11/18/88 devises entire estate to Susan Renfro (spouse) and then to daughter, Nicole M. Renfro if Susan does not survive decedent.			
Petitioner requests Court determination that decedent's interest in 8 parcels of real property pass to her pursuant to decedent's will.			
Cont. from		<p>1. The Petition indicates that Petitioner is the former spouse of the decedent and that decedent was divorced at the time of his death. Probate Code § 6122 states (in relevant part): (a) Unless the will expressly provides otherwise, if after executing a will the testator's marriage is dissolved or annulled, the dissolution or annulment revokes all of the following:</p> <ol style="list-style-type: none"> (1) Any disposition or appointment of property made by the will to the former spouse. (2) Any provision of the will conferring a general or special power of appointment on the former spouse. (3) Any provision of the will nominating the former spouse as executor, trustee, conservator, or guardian. <p>Therefore, it appears that due to the dissolution of her marriage to the Decedent, Susan Renfro is no longer the beneficiary of the will and therefore does not have standing to bring this Petition.</p>	
Aff.Sub.Wit.			
✓	Verified		
✓	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 06/09/14	
		Updates:	
		Recommendation:	
		File 8 - Renfro	

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 01/06/14		JEFF DAVIS and JENNIFER DAVIS , son and daughter, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD.	1. The Inventory & Appraisal provided with the Petition is outdated. The most recent mandatory Inventory & Appraisal form should be used as it has additional information not stated on the outdated form. Need revised Inventory & Appraisal using the appropriate form.
		No other proceedings.	
Cont. from		I & A - \$140,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 06/09/14
			Updates:
			Recommendation:
			File 9 - Davis

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 09/11/05		E. CAROL M. VISTACION , daughter, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The Petition is not marked at items 9(a)(7) or (8) regarding issue of a predeceased child. 2. Petitioner has petitioned in her individual capacity and requests that the property pass to herself as the successor trustee of the Fumie Mora Trust. However, since the trustee of the Trust is the beneficiary under the will and not Petitioner as an individual, Petitioner should have Petitioned in her capacity as the successor trustee of the trust and not as an individual. The Court may require an amended Petition.
		40 days since DOD.	
		No other proceedings.	
Cont. from		I & A - \$100,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Will dated 09/23/04 devises entire estate to the Trustee of the FUMIE MORA TRUST.	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 06/09/14
			Updates:
			Recommendation:
			File 10 - Mori

Petition for Appointment of Temporary conservatorship of the Person.

			TEMP GRANTED EX PARTE EXPIRES 6-11-14	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 6-2-14. 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temporary petition on the proposed Conservatee Lorraine Keehn at least five Court days prior to the hearing pursuant to Probate Code §2250(e). 3. Need proof of service of Notice of Hearing with a copy of the temporary petition on all relatives at least five Court days prior to the hearing pursuant to Probate Code §2250(e).				
			GENERAL HEARING 7-2-14					
			LINDA COURTNEY , Daughter, is Petitioner and requests appointment as Temporary Conservator of the person.					
			Petitioner states she has lived with and cared for her mother for the past 2 ½ years. Her brother Richard Natividad removed their mother from her home and moved her to Humboldt County without Petitioner's knowledge or consent. Mr. Natividad has a history of violence and drug abuse, a criminal record, and Petitioner believes he suffers from manic depression/bipolar. He lacks any financial means to care for his mother. The family has been unable to locate them. Law enforcement and adult protective services are assisting. The proposed Conservatee has mild dementia and is not able to properly take all her medications. Petitioner believes Mr. Natividad lacks the capacity or concern to manage the prescriptions, one of which requires testing to adjust dosage. Mr. Natividad has also placed their mother's home for sale. Petitioner states she is the agent and nominated conservator under her mother's Advance Health Care Directive, agent under Power of Attorney, and the successor trustee of her trust. Mr. Natividad is in hiding with the proposed Conservatee and Petitioner has no means of providing him notice of this petition and worries that if she did, he would flee the state or find a new place to hide the proposed Conservatee. Petitioner also states she does not have addresses for some of the grandchildren.					
	Aff.Sub.Wit.							
✓	Verified							
	Inventory							
	PTC							
	Not.Cred.							
	Notice of Hrg	X						
	Aff.Mail	X						
	Aff.Pub.							
	Sp.Ntc.							
	Pers.Serv.	X						
✓	Conf. Screen							
✓	Letters							
✓	Duties/Supp							
	Objections							
	Video Receipt							
✓	CI Report							
	9202							
✓	Order							
	Aff. Posting							
	Status Rpt							
	UCCJEA							
	Citation							
	FTB Notice							
			Court Investigator Dina Calvillo filed a report on 6-6-14.					
<table border="1"> <tr> <td>Reviewed by: skc</td> </tr> <tr> <td>Reviewed on: 6-9-14</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 11 - Keehn</td> </tr> </table>				Reviewed by: skc	Reviewed on: 6-9-14	Updates:	Recommendation:	File 11 - Keehn
Reviewed by: skc								
Reviewed on: 6-9-14								
Updates:								
Recommendation:								
File 11 - Keehn								

Age: 9 years		DENISE RAMIREZ, Guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing along with a copy of the Petition (Probate Code §2352(c)) on: a. Gracie Perez (mother) b. Rosie Perez (maternal grandmother) Note: If the Petition is granted: a. Within 30 days of the move, Petitioner will need to file with the Court and serve on all interested parties a Post-Move Notice of Change of Residence. (A blank form is in the file for Petitioner.) b. Petitioner will need to establish a guardianship or its equivalent in Arizona. Probate Code 2352(d). c. A status hearing will be set on Wednesday, December 10, 2014, at 9:00 a.m. in Department 303 for proof of the establishment of a guardianship in Arizona.
		DENISE RAMIREZ, maternal aunt, was appointed guardian on 5/18/2006.	
		Father: UNKNOWN	
Cont. from		Mother: GRACIE PEREZ	
	Aff.Sub.Wit.	Maternal grandmother: Rosie Perez	
✓	Verified	Petitioner states they are moving to be closer to family and start fresh by enrolling into nursing program in Yuma Arizona to provide for better opportunities.	
	Inventory	The duration of the move is expected to be more than 4 months.	
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: KT			
Reviewed on: 6/9/14			
Updates:			
Recommendation:			
File 12 - Ramirez			

13 **Damyen Daniel Montenegro Lopez (GUARD/P)** Case No. 07CEPR00531
 Atty Bissegger, Reed A (pro per Guardian/maternal grandfather)
 Atty Bissegger, Gracie A (pro per Guardian/paternal grandmother)
 Atty Rodriguez, Christina (pro per Petitioner/mother)
 Petition for Visitation

Age: 7 years		CHRISTINA RODRIGUEZ , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
		REED BISSEGGER and GRACIE BISSEGGER , maternal grandparents, were appointed guardians on 11/5/2007.	Continued from 5/7/14. As of 6/6/14 the following issues remain:	
Cont. from 050714		<p>Petitioner states there is currently a court order allowing her visitation with her son once per week. Her mother [guardian], Gracie Bissegger is not allowing visits with her son. She is violating the court order. The last time petitioner spoke with the guardian she stated that she has moved and is not letting Petitioner know her new address. She also changed her phone number so now Petitioner has no contact with her.</p> <p>Current visitation order per minute order dated 7/19/12 states the prior order of 10/1/09 remains in full force and effect (see below). The guardian is ordered to cooperate with visitation. Parties mutually agree on a location for visitation. The court orders that if mother is visiting at the guardian's home, she is to come alone. Mother is directed to contact the guardian to arrange visitation.</p> <p>Minute order dated 10/1/09 states the court orders supervised visitation with the mother. The court will not allow overnight visits at this time. Parties can mutually agree on the times.</p>	<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Reed Bessegger (guardian) b. Gracie Bissegger (guardian) 	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			X
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 6/6/14	
			Updates:	
			Recommendation:	
			File 13 - Lopez	

			NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS:
			KATHLEEN MEDINA , Mother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.	<u>Court Investigator advised rights on 4-8-14</u> <u>Voting rights affected – Need minute order</u> 1. Notice was served on CVRC on 5-15-14, which is not quite 30 days' notice as required by Probate Code §1822(e). <u>Note:</u> If granted, the order will indicate at #34 that conservatorship is effective on the date the minor attains majority.
Cont 050714				
	Aff.Sub.Wit.		Voting rights affected A Capacity Declaration was filed 3-27-14. Petitioner states she is the mother of the proposed Conservatee. She has taken care of his personal business and financial decisions. She has made sure he gets medical attention when needed. She has also made sure his interests are protected.	
✓	Verified			
	Inventory		Court Investigator Charlotte Bien filed a report on 4-14-14.	
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
				Reviewed by: skc Reviewed on: 6-6-14 Updates: Recommendation: File 15A - Medina

15A

Reconsideration of Fee Waiver

			NEEDS/PROBLEMS/COMMENTS:
			<u>CONFIDENTIAL</u>
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6-6-14
			Updates:
			Recommendation:
			File 15B - Medina

15B

16 Patricia Annette Haley (Det Succ)

Case No. 14CEPR00299

Atty Haley, Michael (pro per Petitioner)

Atty Hunt, Debra (pro per Petitioner)

Atty Bryant, Kathy (pro per Petitioner)

Petition to Determine Succession to Real Property (Prob

DOD: 11/6/13	MICHAEL HALEY, DEBRA HUNT and KATHY BRYANT , children, are petitioners.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD.	
Cont. from 051414	No other proceedings.	
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died Intestate.	
<input checked="" type="checkbox"/> Verified	I & A - \$85,000.00	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioners request Court determination that Decedent's interest in real property passes to them pursuant to intestate succession.	
<input checked="" type="checkbox"/> Aff.Mail	W/O	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/6/14
		Updates:
		Recommendation: SUBMITTED
		File 16 - Haley

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17 **Stephanie Ruggiero (GUARD/P)**

Case No. 14CEPR00338

Atty Ruggiero, Steven A. (pro per Petitioner/Maternal great grandfather)

Atty Ruggiero, Jeannette M. (pro per Petitioner/Maternal great grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 11 months	<u>TEMPORARY EXPIRES 6/11/14</u>	NEEDS/PROBLEMS/COMMENTS:
	STEVEN RUGGIERO and JEANNETTE RUGGIERO , maternal great grandparents, are petitioners.	1. Petition states the father and paternal grandparents are unknown. Need declaration of due diligence stating what efforts were made to locate the identity of the father and paternal grandparents.
Cont. from	Father: UNKNOWN	
<input type="checkbox"/> Aff.Sub.Wit.	Mother: CASEY L. RUGGIERO – Declaration of Due Diligence filed on 6/2/14.	
<input checked="" type="checkbox"/> Verified	Paternal grandparents: Unknown	
<input type="checkbox"/> Inventory	Maternal grandfather: Deceased.	
<input type="checkbox"/> PTC	Maternal grandmother: Melissa Ruggiero – served on 5/28/14.	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioners state the mother's whereabouts are unknown.	
<input checked="" type="checkbox"/> Aff.Mail	Grandmother Melissa Ruggiero was given temporary custody of the minor per Nevada CPS until the mother fulfilled their requirements which have not been completed. The minor was left in the Petitioner's care for over 3 months until on 3/30/14 when the maternal grandmother came and tried to take the minor.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report	Court Investigator Jennifer Daniel's Report filed on 6/6/14.	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: KT
<input type="checkbox"/> Status Rpt		Reviewed on: 6/9/14
<input checked="" type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 17 - Ruggiero

17

Atty Hoyos, Jeremy Joseph (Pro Per –Petitioner- Maternal Uncle)

Atty Hoyos, Connie D (Pro Per –Petitioner – Maternal Grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 8 mos.		<u>TEMPORARY DENIED ON 04/23/2014</u>		NEEDS/PROBLEMS/COMMENTS:	
		JEREMY HOYOS and CONNIE HOYOS,		<p>1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> • Frankie Barajas (Father) • Rhiannon Ross (Mother) <p>2. Proof of service on Francisco Barajas, Juana Gaeta, and Darrell Ross does not indicate that a copy of the general petition was served with the Notice of Hearing as required.</p>	
		maternal uncle and maternal grandmother, are Petitioners.			
Cont. from		Father: FRANKIE BARAJAS			
	Aff.Sub.Wit.	Mother: RHIANNON ROSS			
✓	Verified	Paternal Grandfather: Francisco Barajas, served by mail on 05/06/2014			
	Inventory	Paternal Grandmother: Juana Gaeta, served by mail on 05/06/2014.			
	PTC	Maternal grandfather: DARRELL ROSS, served by mail on 05/06/2014			
	Not.Cred.	Petitioners state that the mother is not able to provide a safe and stable home for the minor due to drug and alcohol addiction.			
✓	Notice of Hrg	Court Investigator Samantha D. Henson's report filed 06/09/2014.			
✓	Aff.Mail	w/o			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report	x			
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: LV	
				Reviewed on: 06/09/2014	
				Updates:	
				Recommendation:	
				File 18 - Ross	

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 03/31/2014		Rosie H. Acosta, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: The deficiencies with the pleadings include, but are not limited to, the following: 1. Petition states decedent died intestate. Petitioner requests appointment as executor, if decedent died without a will petitioner should request appointment as administrator. 2. #3a(1) or (2) was not answered regarding if the decedent was a resident of Fresno County. 3. Need Notice of Petition to Administer Estate. 4. Need proof of service of the Notice of Petition to Administer Estate on Thomas C. Acosta, father, pursuant to Probate Code §8110. 5. #2d(1), #2d(2) or #2d(3) of the petition regarding bond is incomplete. 6. #2c of the petition indicates Limited Authority however Limited Authority is not marked in the caption of the Petition. The Letters also indicate Limited Authority. Need clarification. 7. The Order is incomplete. Note: If the petition is granted status hearings will be set as follows: • Wednesday, 11/12/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Wednesday, 08/12/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
		Limited IAEA - ?	
Cont. from			
	Aff.Sub.Wit.	Residence: Fresno	
✓	Verified	Publication: The Fresno Bee	
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Pro Per Banks, Julie (Pro Per Petitioner, maternal grandmother)

Petition for Appointment of Temporary Guardianship/Conservatorship of the Person (Prob. C. 2250)

Chase Age: 5 yrs		<p align="center"><u>General Hearing set for 7/28/2014</u></p> <p>JULIE BANKS, maternal grandmother, is Petitioner.</p> <p>Father: JOSE CARLOS MACIAS</p> <p>Mother: CAROL WELLS</p> <p>Paternal grandfather: Unknown Paternal grandmother: Miyo Macias</p> <p>Maternal grandfather: Nick Wells</p> <p>Petitioner states neither parent is capable of caring for the children due to their drug addiction. Petitioner states both of the children are in need of dental work, and she took the caregiver's authorization affidavits to their dentist, but the affidavits were not honored; therefore, she needs temporary guardianship.</p> <p>Petitioner requests to be excused from giving notice to the maternal grandfather, whom she has not seen or heard from for the past 10 years.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Notice of Hearing and proof of five (5) court days' notice by personal service of the Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence for:</p> <ul style="list-style-type: none"> • Carol Wells, mother; • Jose Carlos Macias, father. 	
Chance Age: 3 yrs				
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
	Aff. Posting			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
✓	Letters			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: LEG
Reviewed on: 6/9/14
Updates:
Recommendation:
File 20 - Macias